

9348-5
ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ROBERT W. ALVORD
ALBERT H. GREENE
CARL C. DAVIS*
CHARLES T. KAPPLER
JOHN H. DOYLE
MILTON C. GRACE*
GEORGE JOHN KETO**
RICHARD N. BAGENSTOS

* NOT A MEMBER OF D.C. BAR
** ALSO A MEMBER OF OHIO BAR

LAW OFFICES
ALVORD AND ALVORD

200 WORLD CENTER BUILDING
918 SIXTEENTH STREET, N.W.
WASHINGTON, D.C.
20006

April 7, 1980

9349-H
OF COUNSEL
JESS LARSON
URBAN A. LESTER

CABLE ADDRESS
"ALVORD"

TELEPHONE
AREA CODE 202
393-2266

TELEX
440348 CDAA UI

No. **0-098A125**

Date **APR 7 1980**

Fee \$ **20.00**

ICC Washington, D. C.

Mr. Dwyer - C.T. Kappler
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Madam:

Enclosed for recordation under the provisions of 49 U.S.C. §11303(a) and the regulations thereunder are four counterparts and ten copies of a Statement of New Road Marks dated as of March 31, 1980.

The enclosed document supplements the following documents now in your files:

1. Equipment Lease dated as of April 1, 1978 between Westinghouse Leasing Corporation, as Lessor, and United States Lease Financing, Inc., as Lessee, which was filed and recorded at 9:50 a.m. on April 28, 1978 and assigned Recordation Number 9348.

2. Security Agreement-Trust Deed dated as pf April 1, 1978 between Westinghouse Leasing Corporation, as Debtor, and Wells Fargo Bank, National Association, as Security Trustee, which was filed and recorded at 9:50 a.m. on April 28, 1978 and assigned Recordation Number 9349.

A general description of the railroad equipment covered by the enclosed document is, as follows:

Five hundred (500) 100-ton covered hopper cars with identifying mark and numbers SSW 800000 through SSW 800499, both inclusive (formerly ROCK 800000 through Rock 800499).

RECEIVED
APR 7 3 47 PM '80
T.O.C.
FEE OPERATION SR.

Secretary
Interstate Commerce Commission
April 7, 1980
Page Two

The undersigned is agent for United States Lease Financing, Inc. for the purpose of submitting the enclosed document for recordation and has knowledge of the matters set forth therein.

Please return the counterparts and copies of the enclosed Statement of New Road Marks not needed for recordation purposes to Charles T. Kappler, Esq., Alvord and Alvord, 200 World Center Building, 918 16th Street, N.W., Washington, D.C. 20006.

Also enclosed is a remittance in the amount of \$20.00 covering the required recording fees.

Very truly yours,

ALVORD AND ALVORD

By Charles T. Kappler
Charles T. Kappler

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Charles T. Kappler
Alvord and Alvord
200 World Center Building
918 Sixteenth St. N. W.
Washington, D. C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/7/80 at 3:50PM, and assigned re-recording number(s). 9348-B, & 9349-A

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 9348-B

APR 7 1980

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9349-B

APR 7 1980

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW ROAD MARKS

This Statement of New Road Marks dated as of March 31, 1980 is hereby submitted by United States Lease Financing, Inc.

Recitals:

- A. Westinghouse Leasing Corporation as Debtor and Wells Fargo Bank, National Association as Security Trustee entered into a Security Agreement - Trust Deed dated as of April 1, 1978 covering 500, 100 - Ton Covered Hopper Cars (the "Cars") with Identifying Mark and Numbers ROCK 800000 through ROCK 800499, inclusive, said Security Agreement - Trust Deed was filed and recorded with the Interstate Commerce Commission on April 28, 1978 at 9:50 a.m. and given Recordation No. 9349.
- B. Westinghouse Leasing Corporation as Lessor and United States Lease Financing, Inc. as Lessee entered into an Equipment Lease dated as of April 1, 1978 covering the Cars with Identifying Mark and Numbers ROCK 800000 through ROCK 800499, inclusive, said Equipment Lease was filed and recorded with the Interstate Commerce Commission on April 28, 1978 at 9:50 a.m. and given Recordation No. 9348.

Now Therefore:

United States Lease Financing, Inc. (USLFI) hereby changes the Identifying Marks on the Cars as follows:

Original Identifying
Mark and Number

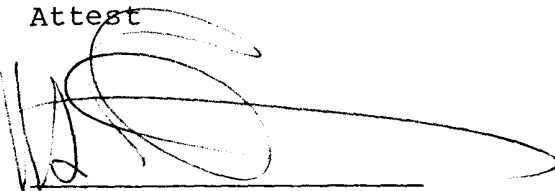
ROCK 800000
through
ROCK 800499,
both inclusive

New Identifying
Mark and Number

SSW 800000
through
SSW 800499,
both inclusive

This Statement of New Road Marks becomes effective on the date of filing with Interstate Commerce Commission pursuant to the provisions of Section 20(c) of Interstate Commerce Act.

Attest


Secretary

United States Lease
Financing, Inc.

By


its Vice President

State of California)
City and County) SS:
of San Francisco)

On this first day of April, 1980, before me, personally appeared Desa Wakeman, to me personally known, who being by me duly sworn, says that she is the Vice President of United States Lease Financing, Inc., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sylvia P. Ferras
Notary Public

(Notarial Seal)

My commission expires:

[Faint, illegible text, possibly a stamp or signature]